



A.C.N. 063 656 333
A.B.N. 64 063 656 333

VIETNAM INDUSTRIAL INVESTMENTS LIMITED

VII «Sequence_number»

30 May 2018

«Holder_name»
«Address_line_1»
«Address_line_2»
«Address_line_3»
«Address_line_4»
«Address_line_5»

Dear Shareholder,

DIVIDEND

The Board of Vietnam Industrial Investments Limited (ASX: VII) declared a dividend of 1.5 Australian cents per ordinary share (fully unfranked) on 25 May 2018. The entire dividend will be 100% conduit foreign income.

Relevant dates for the dividend are:

Ex Dividend Date:	5 June 2018
Record Date:	6 June 2018
Payment Date:	27 June 2018

Your Dividend Statement and cheque (unless you have requested payment is made by direct credit facility) will be dispatched on **27 June 2018**. Please note the following information:

Australian Resident Registered Address

- The Company will mail Australian dollar cheques for those shareholders with registered addresses in Australia, unless you have elected to have your dividend credited direct to your bank account by Direct Credit Facility.
- As the dividend is fully unfranked it is subject to Australian income tax.

You can update your details online via our share registry, Security Transfer Australia's website at www.securitytransfer.com.au by logging in through the "Investor Login".

Or complete the *Shareholder Details Form* enclosed with this letter and return it to: Fax +618 9315 2233, Email: registrar@securitytransfer.com.au, or Post in the enclosed Return addressed /Reply Paid Envelope **by 20 June 2018**.

Security Transfer Australia Pty Ltd
PO Box 52
Collins Street West VIC 8007

Non-Australian Resident Registered Address

- As the dividend is 100% conduit foreign income, it is not subject to Australian income tax and no withholding tax will be deducted from your dividend. You should seek independent tax advice in respect of the tax treatment of cash dividends in your country of residence.
- Australian dollar cheques will be dispatched on 27 June 2018.
- If you elect to provide us with bank account details (which must be in the same name as your registered shareholding) we will make direct transfer of your dividend to your bank account.
- If you make the election above, as we are not familiar with the foreign exchange or banking regulations in your country of domicile, we are not responsible for the exchange rate used by your bank to convert the Australian dollar dividend to the currency of your country of domicile. You should discuss this issue with your bank.
- Please inform Security Transfer Australia by emailing your completed form to registrar@securitytransfer.com.au or complete the attached form and send your bank account details and address before **20 June 2018**.
- If you have any further inquiries in relation to the dividends, please contact Vietnam Industrial Investments Limited's share registry on +618 9315 2333 or from within Australia 1300 992 916.

Yours faithfully



Patricia Williams
Company Secretary



A.C.N. 063 656 333
A.B.N. 64 063 656 333

VIETNAM INDUSTRIAL INVESTMENTS LIMITED

Telegraphic Transfer Details for Overseas Shareholders

(Use a black pen. Print in CAPITAL letters.)

Shareholder name: _____
Address: _____
Contact no: _____
Holder Identification Number (HIN) or Security Reference Number (SRN): _____

Bank details

Beneficiary Bank name: _____
Beneficiary Bank address: _____
Country and post code: _____
BSB number/Sort code/ABA or routing number/Bank or Branch code: _____
Swift code/BIC code: _____
Account Name: _____
Account number (IBAN number): _____
Residential address: _____
Country and post code: _____

Authorised signature/s

Individual or Shareholder 1

Sole Director and Sole Company
Secretary

Shareholder 2

Director

Shareholder 3

Director/Company
Secretary

Contact Name

Contact Daytime Telephone

Date

Individual: This form is to be signed by the securityholder.
Joint Holding: Where the holding is in more than one name, all of the securityholders must sign.
Power of Attorney: To sign as Power of Attorney, you must have already lodged it with the registry.
Alternatively, attach a certified photocopy of the Power of Attorney to this form.
Companies: Director, Company Secretary, Sole Director and Sole Company Secretary can sign.
Please indicate the office held by signing in the appropriate space.

NOTE: Overseas banks may impose handling charges of the receiving country. These charges are the responsibility of the beneficiary.