



A.C.N. 063 656 333
A.B.N. 64 063 656 333

VIETNAM INDUSTRIAL INVESTMENTS LIMITED

ASX ANNOUNCEMENT

3 November 2017

SHARE SALE FACILITY FOR HOLDINGS OF LESS THAN A MARKETABLE PARCEL

Vietnam Industrial Investments Ltd (“Vii” or the “Company”) is pleased to announce that the Company has established a share sale facility for holders of less than a marketable parcel (as defined below) of ordinary shares in the Company (“Shares”) (“Facility”).

A “Marketable Parcel”, as defined by the ASX Listing Rules, is a holding of ordinary shares with a market value of \$500 or more. At the close of market on 30 October 2017 (“Record Date”), a parcel of Shares in the Company is less than a Marketable Parcel for any shareholding of 1,667 Shares or less, based on the closing price of \$0.30 per share.

The Facility has been established to enable holders of less than a Marketable Parcel to sell their Shares without incurring brokerage or handling costs which, in the ordinary course of business, would make it uneconomic and/or difficult to sell their Shares. The Company will endeavor to obtain the highest price for the Shares, the subject of the Facility, and will arrange to remit the sale proceeds to those shareholders who participated in the Facility as soon as is practicable following receipt of the sale proceeds.

The Company expects to make some savings in the administrative costs of maintaining a number of small shareholders.

Full details of the Facility are set out in the attached letter to shareholders holding less than a Marketable Parcel as at the Record Date.

The key dates in relation to the Facility are as set out in the table below:

Event	Date
Record Date for determining holdings of less than a Marketable Parcel	5:00pm (WST) 30 October 2017
Announcement to the ASX regarding the Facility	3 November 2017
Notice sent to Shareholders holding less than a Marketable Parcel	3 November 2017
Closing Date for receipt of Retention of Shares Form	5:00pm (WST) 15 December 2017

If shareholders have any questions concerning the Facility, as set out in this letter, they may contact the Company on +618 93880155 or Security Transfer Registrars on 1300 992 916.

Mr Roger Sing-Leong Kwok
Chairman



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VIETNAM INDUSTRIAL INVESTMENTS LIMITED

3 November 2017

Dear Shareholder

IMPORTANT NOTICE FACILITY TO SELL SHAREHOLDINGS OF LESS THAN MARKETABLE PARCEL

We are writing to advise you that Vietnam Industrial Investments Ltd (the “Company”) has established a share sale facility (“Facility”) which will enable shareholders with holdings valued at less than \$500 as at 30 October 2017 (“Minority Members”) to sell their shares in the Company (“Shares”) without incurring any brokerage or handling costs that could make a sale of their Shares uneconomic and/or difficult.

The Facility is being established in accordance with the ASX Listing Rules and the Company’s Constitution. By facilitating the sale of shareholdings valued at less than \$500, the Company expects to reduce the administrative costs associated with maintaining a number of small shareholdings.

Minority Members holding shares valued at less than \$500 as at close of trading on ASX on 30 October 2017 (“Record Date”) are invited to participate in the Facility.

Our records show that you held a shares with a value of less than \$500, as set out in the enclosed personalised Retention of Shares Form, based on the closing Share price on the ASX of \$0.30 on the Record Date.

In accordance with Clause 3.15 of the Company’s Constitution, the Company will not sell your Shares in the event that a third party announces a takeover offer for the Company.

Consistent with its continuous disclosure obligations, the Company may release to the ASX information that may be material to a shareholder’s decision as to whether they wish to retain their Shares. This information will, if released, be available on the ASX website www.asx.com.au (ASX code “VII”) and on the Company’s website <http://vii.net.au>.

What action should you take?

1) If you wish to retain your shareholding

If you do **NOT** wish to sell your Shares through the Facility, you must complete and return the enclosed Retention of Shares Form to the address on the form so that it is received by **5.00 pm (WST) on 15 December 2017** (“Closing Date”). Please read the instructions on your personalised Retention of Shares Form carefully before completing it.

2) To sell your Shares through the Facility, you do not need to take any action

If you do not sign and return the Retention of Shares Form (or increase your shareholding to a Marketable Parcel of more than \$500) by 5.00 pm (WST) on the Closing Date, the Company will sell the number of Shares held by you, as set out in the enclosed Form. A cheque for the sale proceeds will be mailed to your address as shown in the share register as soon as is practicable following receipt of the sale proceeds.

As set out in Clause 3 of the Company’s Constitution, the Company will sell the Shares, the subject of the Facility, at a price which is at least equal to the simple average of the last sale prices of the listed securities

quoted on ASX for each of the ten trading days immediately preceding the date of any offer to purchase the Shares held by a Minority Member received by the Company.

The directors of the Company do not make any recommendation to you as to whether to participate in the Facility or not and you may wish to elect to retain your existing shareholding. If you wish to sell your Shares under the Facility you have the advantage of not paying any brokerage or other fees. If you are in any doubt about whether to participate or if you require information regarding the financial, legal or tax consequences of participating in the Facility, please consult your legal, taxation or financial advisor.

If you have any questions concerning the Facility, as set out in this letter, you may contact the Company on +618 93880155 or Security Transfer Registrars on 1300 992 916.



Mr Roger Sing-Leong Kwok
Chairman

NOTICE OF RETENTION OF SHARES FORM

THIS DOCUMENT IS IMPORTANT. IF YOU ARE IN DOUBT AS TO HOW TO DEAL WITH IT, PLEASE CONTACT YOUR STOCK BROKER OR LICENSED PROFESSIONAL ADVISOR.

REGISTERED OFFICE:
UNIT 5A
1 STATION STREET
SUBIACO WA 6008

VIETNAM INDUSTRIAL INVESTMENTS LTD

ABN 64 063 656 333

SHARE REGISTRY:
Security Transfer Australia Pty Ltd

All Correspondence to:
PO Box 52
Collins Street West VIC 8007

T: 1300 992 916 F: +61 8 9315 2233
E: registrar@securitytransfer.com.au
W: www.securitytransfer.com.au

«Holder_name»
«Address_line_1»
«Address_line_2»
«Address_line_3»
«Address_line_4»
«Address_line_5»

Code: VII
Holder Number:
Shares Held: «Securities_1»
Record Date: 30 OCTOBER 2017

RETENTION OF SHARES CLOSING AT 5:00PM WST 15 DECEMBER 2017

I/We the Shareholder(s) described above by signing this form, hereby give notice that I/we wish to retain my/our shareholding in Vietnam Industrial Investments Ltd, pursuant to Article 3.13 of the Vietnam Industrial Investments Ltd Constitution.

Security Holder(s) Signature(s). This section must be signed for your instructions to be executed.

Individual or Security Holder

Individual or Security Holder

Individual or Security Holder

[Signature Box]

[Signature Box]

[Signature Box]

Sole Director & Sole Company Secretary

Sole Director & Sole Company Secretary

Sole Director & Sole Company Secretary

Notes:

- For full details, please read the Letter to Shareholders dated 3 November 2017.
- If you wish to retain your shareholding in the Company, please sign this form in the space provided and return it to the Company's share registry by 5:00pm WST 15 December 2017.
- Notice in respect of a corporation must be executed in accordance with the constitution of that corporation.
- Notices signed under power of attorney or by the executor of an estate must be accompanied by a copy of that power or letters of administration, as the case may be, unless previously lodged for noting.
- In the case of holdings held by two or more persons, all holders must sign.

My/Our contact details in case of enquiries are:

NAME

TELEPHONE NUMBER

[Name Field]

([Area Code]) [Number Field]

EMAIL ADDRESS

[Email Field]

**IF YOU WISH TO RETAIN YOUR SHARES
PLEASE RETURN THIS NOTICE TO THE COMPANY'S SHARE REGISTRY:**

Security Transfer Australia Pty Ltd
POST: PO BOX 52
Collins Street West VIC 8007
DELIVERY: Suite 913, Exchange Tower
530 Little Collins Street
MELBOURNE VIC 3000 AUSTRALIA
Facsimile +61 8 9315 2233
Email: registrar@securitytransfer.com.au

REGISTRY DATE STAMP

E & O.E.

PRIVACY STATEMENT

Personal information is collected on this form by Security Transfer Australia Pty Ltd as the registrar for securities issuers for the purpose of maintaining registers of security holders, facilitating distribution payments and other corporate actions and communications. Your personal details may be disclosed to related bodies corporate, to external service providers such as mail and print providers, or as otherwise required or permitted by law. If you would like details of your personal information held by Security Transfer Australia Pty Ltd or you would like to correct information that is inaccurate please contact them on the address on this form.