

VIETNAM INDUSTRIAL INVESTMENTS LIMITED

20 March 2015

Company Announcements Australian Securities Exchange Limited Exchange Centre, 20 Bridge Street SYDNEY NSW 2000

Dear Sirs

Reconciliation between the Appendix 4E (Preliminary Final Report) and Annual Report 2014

Please be advised that there is an adjustment between the Appendix 4E and the Annual Report 2014 to be issued. This adjustment is to be made by an increase in the administrative expenses in relation to the accrual of the Managing Director remuneration of \$0.348 million. This will increase the reported loss from \$0.180 million to \$0.528 million.

Mr Roger (Sing-Leong) Kwok

Chairman

Vietnam Industrial Investments Limited