



A.C.N. 063 656 333
A.B.N. 64 063 656 333

VIETNAM INDUSTRIAL INVESTMENTS LIMITED

19 December 2013

Court approves issue of Scheme Booklet and convening of Scheme Meeting Scheme Booklet registered with ASIC

Vietnam Industrial Investments Limited (**VII**) (ASX Code: VII) is pleased to announce that on Thursday, 19 December 2013, the Federal Court of Australia approved the convening of a meeting of VII shareholders to consider the proposed internal restructure of its group of companies to be effected by VII shareholders transferring 100% of the shares they hold in VII to VII's wholly owned subsidiary, Structure Steel Engineering Pte Ltd (**SSE**), and VII distributing all of its shares in SSE to VII shareholders by way of an Australian scheme of arrangement (**Scheme**).

The Scheme Meeting will be held at 10.00 am (Perth time) on Tuesday, 4 February 2014 at the Western Australian Chinese Chamber of Commerce, 1304 Hay Street, West Perth, Western Australia. All VII shareholders are encouraged to vote either by attending the Scheme Meeting in person, or by lodging a proxy vote by 10.00 am (Perth time) on Sunday, 2 February 2014.

To effect the Scheme, VII shareholders will be offered SSE shares in direct proportion to their respective shareholdings in VII. Consequently, VII shareholders will have the same percentage shareholdings in the same assets held prior to the Scheme, although VII shareholders (other than ineligible foreign shareholders) will hold shares in SSE, an unlisted Singaporean company, rather than in VII, an Australian ASX listed company. Upon implementation of the Scheme, SSE will become the parent company of the VII group of companies.

The Scheme Booklet has been registered with the Australian Securities and Investments Commission and printed copies, which include the Independent Expert's report, will be sent to VII shareholders shortly. A copy of the Scheme Booklet including the Independent Expert's report will separately be released to ASX.

A majority of the Independent Directors of VII (namely Andrew David Walker and Alan Alexander Young) recommend that VII shareholders vote in favour of the Scheme and approve the Scheme at the Scheme Meeting. The Independent Expert, BDO Corporate Finance (WA) Pty Ltd, has concluded that the Scheme is in the best interests of VII shareholders.

If you have any questions in relation to the Scheme, or the Scheme Booklet, please contact VII's Share Registry (Security Transfer Registrars Pty Limited) on (08) 9315 2333 (within Australia) or +61 8 9315 2333 (outside of Australia) Monday to Friday between 8.00 am and 5.00 pm (Perth time).

Released by:

Mr Roger (Sing-Leong) Kwok
Chairman
Vietnam Industrial Investments Limited