



A.C.N. 063 656 333
A.B.N. 64 063 656 333

VIETNAM INDUSTRIAL INVESTMENTS LIMITED

23 July 2012

Shareholder name
Address

Dear Shareholder,

ONE-OFF SPECIAL DIVIDEND

The Board of Vietnam Industrial Investments Limited (ASX: VII) declared a one-off special dividend of 6.3 Australian cents per ordinary share (fully unfranked) on 27 June 2012. The entire dividend will be 100% conduit foreign income.

Relevant dates for the dividend are:

Ex Dividend Date:	6 July 2012
Record Date:	12 July 2012
Payment Date:	18 September 2012

Your Dividend Statement will be dispatched on 18 September 2012. Please note the following information:

Australian Registered Address

- The Company will mail Australian dollar cheques for those shareholders with registered addresses in Australia, unless you have elected to have your dividend credited direct to your bank account by Direct Credit Facility.
- If you have not lodged your TFN, ABN or exemption with the share registry then tax will be deducted from your dividend at the rate of 46.5%.
- As the dividend is fully unfranked it is subject to Australian income tax at your tax rate.

You can download the respective forms by visiting www.securitytransfer.com.au – click “Download Forms” then “Direct Credit Facility” or “TFN, ABN or Exemption Notification.” You can also complete your details online via Security Transfer Registrars website at www.securitytransfer.com.au by logging in through the “Investor Login”.

Non-Australian Registered Address

- As the dividend is 100% conduit foreign income, it is not subject to Australian income tax and no withholding tax will be deducted from your dividend. You should seek independent tax advice in respect of the tax treatment of cash dividends in your country of residence.
- Australian dollar cheques will be dispatched on 18 September 2012.

- If you elect to provide us with bank account details (which must be in the same name as your registered shareholding) we will make direct transfer of your dividend to your bank account.
- If you make the election above, as we are not familiar with the foreign exchange or banking regulations in your country of domicile, we are not responsible for the exchange rate used by your bank to convert the A\$ to the currency of your country of domicile. You should discuss this issue with your bank.
- Please complete the attached form and send your bank account details and address any queries to administrator@vii.net.au or through facsimile transmission on (618) 9322 2699 before 10 September 2012.

Yours faithfully



Patricia Shinn
Company Secretary



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VIETNAM INDUSTRIAL INVESTMENTS LIMITED

Telegraphic Transfer Details for Overseas Shareholders

(Use a black pen. Print in CAPITAL letters.)

Shareholder name: _____
Address: _____
Contact no: _____
Holder Identification Number (HIN) or Security Reference Number (SRN): _____

Bank details

Beneficiary Bank name: _____
Beneficiary Bank address: _____
Country and post code: _____
BSB number/Sort code/ABA or routing number/Bank or Branch code: _____
Swift code/BIC code: _____
Account Name: _____
Account number (IBAN number): _____
Residential address: _____
Country and post code: _____

Authorised signature/s

Individual or Shareholder 1

Sole Director and Sole Company
Secretary

Shareholder 2

Director

Shareholder 3

Director/Company
Secretary

Contact Name

Contact Daytime Telephone

Date

Individual: This form is to be signed by the securityholder.
Joint Holding: Where the holding is in more than one name, all of the securityholders must sign.
Power of Attorney: To sign as Power of Attorney, you must have already lodged it with the registry. Alternatively, attach a certified photocopy of the Power of Attorney to this form.
Companies: Director, Company Secretary, Sole Director and Sole Company Secretary can sign. Please indicate the office held by signing in the appropriate space.

NOTE: Overseas banks may impose handling charges of the receiving country. These charges are the responsibility of the beneficiary.